

TABLE 9

ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023
Personal Financial Progress													
Continuous increase (a)	13%	14%	12%	12%	15%	17%	12%	13%	16%	14%	17%	14%	14%
Intermittent increase (b)	20	18	21	19	22	20	24	20	20	19	23	25	19
Remain unchanged (c)	12	11	8	11	15	12	14	14	12	15	15	16	18
Intermittent decline (d)	20	23	25	25	23	23	23	22	21	24	20	17	20
Continuous decline (e)	20	19	17	18	13	14	16	17	20	15	13	14	14
Mixed change (f)	12	12	13	12	10	12	8	10	8	11	8	11	11
DK, NA	3	3	4	3	2	2	3	4	3	2	4	3	4
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	601	600	602	600	600	602	603	601	605	600	601	604	603
INDEX SCORE	93	90	91	88	101	100	97	94	95	94	107	108	99

**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	90	93	91	90	93	96	99	97	95	94	99	103	105
Age 18 to 44	115	118	118	116	122	120	123	119	122	120	122	121	121
Age 45 to 64	80	81	76	74	78	87	88	88	83	87	94	100	99
Age 65+	67	70	70	70	71	76	80	77	72	69	73	83	90
Income Bottom Third	87	92	92	89	93	92	94	88	85	86	88	92	91
Income Middle Third	91	92	89	87	87	89	91	96	94	92	96	100	104
Income Top Third	96	97	94	95	101	109	112	108	107	105	113	119	120
Educ High School or Less	81	88	82	79	81	89	92	89	81	80	85	89	88
Educ Some College	81	81	84	83	86	85	87	86	84	85	89	96	97
Educ College Degree	99	101	100	98	102	105	110	108	109	107	111	114	117
Democrat	122	122	121	116	120	122	128	126	127	125	130	130	132
Independent	91	94	92	92	94	97	97	93	91	91	97	103	102
Republican	56	59	60	58	63	65	69	69	67	63	67	75	80

Combination of the responses to the questions on Tables 6 and 8.

- Key: (a) Better off financially than a year ago/Better off a year from now
- (b) Better/Same or Same/Better
- (c) Same/Same
- (d) Worse/Same or Same/Worse
- (e) Worse/Worse
- (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100