

INCOME MIDDLE THIRD

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February	1998	31	40	27	2	100	105	411
March	1998	31	40	27	2	100	104	428
April	1998	31	38	28	2	100	103	451
May	1998	27	43	29	1	100	99	449
June	1998	27	43	29	1	100	98	454
July	1998	29	43	28	0	100	100	441
August	1998	33	41	25	1	100	107	458
September	1998	35	42	22	1	100	113	467
October	1998	34	44	21	2	100	113	458
November	1998	33	43	24	1	100	109	455
December	1998	30	42	27	1	100	103	434
January	1999	30	41	29	0	100	102	439
February	1999	29	42	28	1	100	101	436
March	1999	30	43	26	1	100	104	480
April	1999	28	48	23	1	100	105	507
May	1999	29	47	23	1	100	106	519
June	1999	28	47	24	1	100	104	506
July	1999	31	44	24	1	100	107	490
August	1999	32	43	24	1	100	108	477
September	1999	31	44	24	1	100	107	465
October	1999	28	42	29	1	100	99	479
November	1999	28	44	27	1	100	102	475
December	1999	28	43	28	0	100	100	468
January	2000	31	45	24	0	100	107	483
February	2000	30	43	27	0	100	103	481
March	2000	31	44	25	1	100	106	480
April	2000	30	41	28	1	100	102	474
May	2000	31	41	27	1	100	104	476
June	2000	31	41	27	1	100	105	467
July	2000	33	42	24	1	100	109	445
August	2000	32	45	21	1	100	111	436
September	2000	33	45	21	1	100	111	454
October	2000	33	47	19	1	100	114	461
November	2000	36	43	20	1	100	116	453
December	2000	37	43	19	1	100	118	439
January	2001	36	43	21	1	100	115	444
February	2001	30	46	23	0	100	107	461
March	2001	29	47	24	0	100	105	475
April	2001	26	49	24	1	100	102	471
May	2001	29	46	24	1	100	105	470
June	2001	27	47	25	1	100	102	449
July	2001	27	45	26	1	100	101	452
August	2001	25	48	26	1	100	100	468
September	2001	24	48	27	1	100	98	496
October	2001	25	50	25	0	100	100	504
November	2001	24	50	26	0	100	98	501
December	2001	25	48	26	1	100	99	482
January	2002	25	47	27	1	100	98	481
February	2002	25	46	28	1	100	97	478
March	2002	24	49	27	1	100	97	484
April	2002	21	48	30	1	100	91	477

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2002	21	48	30	1	100	91	480
June 2002	18	45	35	2	100	83	474
July 2002	18	44	36	2	100	82	474
August 2002	16	43	39	2	100	77	456
September 2002	17	44	39	0	100	79	450
October 2002	18	43	38	1	100	80	454
November 2002	21	42	36	1	100	86	465
December 2002	24	41	34	2	100	90	489
January 2003	23	41	35	1	100	88	493
February 2003	20	44	36	1	100	84	504
March 2003	17	44	39	1	100	78	495
April 2003	17	44	39	1	100	78	498
May 2003	18	43	39	1	100	79	474
June 2003	21	42	36	1	100	84	476
July 2003	20	46	33	1	100	87	459
August 2003	21	46	33	1	100	88	470
September 2003	20	45	34	1	100	86	470
October 2003	21	43	35	0	100	86	469
November 2003	22	42	36	1	100	86	456
December 2003	21	44	35	1	100	86	453
January 2004	22	44	33	1	100	89	465
February 2004	24	43	32	1	100	92	480
March 2004	24	44	32	0	100	91	485
April 2004	23	43	34	0	100	88	478
May 2004	20	45	35	0	100	85	476
June 2004	20	46	34	0	100	86	485
July 2004	19	45	35	0	100	84	500
August 2004	21	46	32	0	100	89	491
September 2004	20	46	33	0	100	87	469
October 2004	21	48	32	0	100	89	492
November 2004	19	47	35	0	100	84	510
December 2004	22	43	34	1	100	88	517
January 2005	22	42	35	1	100	86	488
February 2005	21	44	35	1	100	86	487
March 2005	19	45	36	0	100	83	491
April 2005	19	46	35	0	100	84	503
May 2005	20	44	36	0	100	84	528
June 2005	22	44	34	0	100	87	532
July 2005	22	44	34	0	100	87	531
August 2005	20	45	35	0	100	85	492
September 2005	19	45	35	1	100	84	493
October 2005	20	45	34	1	100	86	488
November 2005	21	46	32	1	100	90	517
December 2005	20	44	35	1	100	85	534
January 2006	21	43	35	1	100	87	514
February 2006	23	40	37	1	100	86	477
March 2006	24	42	34	0	100	89	447
April 2006	22	43	35	0	100	87	451
May 2006	23	44	33	0	100	90	455
June 2006	21	46	32	0	100	89	469
July 2006	22	45	33	1	100	89	458
August 2006	21	46	33	1	100	88	464
September 2006	21	45	34	0	100	88	460
October 2006	22	45	32	0	100	90	481

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2006	23	45	32	0	100	92	478
December 2006	24	47	29	0	100	96	470
January 2007	25	47	28	0	100	96	464
February 2007	26	48	26	0	100	100	491
March 2007	28	46	26	0	100	103	496
April 2007	27	48	25	0	100	102	478
May 2007	27	45	28	0	100	99	463
June 2007	25	46	28	1	100	97	450
July 2007	25	46	28	1	100	97	478
August 2007	26	46	27	1	100	99	477
September 2007	27	46	26	1	100	100	495
October 2007	26	44	30	0	100	96	471
November 2007	21	47	31	1	100	90	483
December 2007	19	47	33	0	100	86	479
January 2008	22	49	29	0	100	92	480
February 2008	20	50	30	0	100	90	465
March 2008	20	52	28	0	100	92	479
April 2008	16	51	32	1	100	84	493
May 2008	15	48	36	1	100	80	500
June 2008	14	46	39	1	100	75	482
July 2008	14	45	41	1	100	73	492
August 2008	15	42	42	1	100	72	504
September 2008	15	43	42	1	100	73	527
October 2008	14	39	47	1	100	67	524
November 2008	12	38	50	0	100	62	512
December 2008	8	37	55	0	100	54	506
January 2009	8	38	55	0	100	53	484
February 2009	6	37	57	0	100	48	461
March 2009	6	34	60	0	100	46	437
April 2009	6	36	58	0	100	48	448
May 2009	8	34	58	0	100	50	459
June 2009	8	35	56	1	100	52	471
July 2009	8	32	60	1	100	48	474
August 2009	9	34	57	1	100	52	493
September 2009	10	34	56	0	100	54	484
October 2009	9	36	55	0	100	54	486
November 2009	8	36	56	0	100	52	480
December 2009	8	37	54	0	100	54	502
January 2010	8	40	51	1	100	56	514
February 2010	7	42	50	1	100	57	519
March 2010	9	43	47	1	100	61	517
April 2010	10	41	48	1	100	62	506
May 2010	11	39	49	0	100	62	484
June 2010	9	37	53	0	100	56	478
July 2010	9	38	53	0	100	56	468
August 2010	11	39	49	1	100	61	488
September 2010	11	36	52	1	100	59	478
October 2010	11	38	50	1	100	60	511
November 2010	9	38	52	0	100	57	496
December 2010	9	40	51	0	100	58	500
January 2011	8	41	51	0	100	58	468
February 2011	9	43	48	1	100	61	487
March 2011	8	46	45	1	100	63	492

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2011	9	43	48	0	100	62	500
May 2011	9	39	51	0	100	58	483
June 2011	10	40	50	0	100	60	489
July 2011	9	40	51	1	100	58	488
August 2011	6	38	55	0	100	51	485
September 2011	5	37	58	0	100	48	482
October 2011	6	35	58	0	100	48	491
November 2011	7	39	54	0	100	52	501
December 2011	8	39	53	0	100	55	488
January 2012	7	43	50	0	100	57	472
February 2012	9	42	49	0	100	60	477
March 2012	9	44	47	0	100	62	475
April 2012	10	43	47	0	100	63	485
May 2012	9	44	47	0	100	62	471
June 2012	9	45	46	0	100	62	467
July 2012	10	44	46	1	100	64	468
August 2012	12	43	45	0	100	68	473
September 2012	13	42	44	1	100	69	486
October 2012	14	42	44	0	100	70	499
November 2012	13	43	43	0	100	70	483
December 2012	15	43	42	0	100	72	482
January 2013	15	45	41	0	100	74	471
February 2013	14	43	44	0	100	70	475
March 2013	13	44	44	0	100	69	476
April 2013	12	44	44	0	100	68	467
May 2013	14	45	41	0	100	74	478
June 2013	13	46	40	0	100	73	477
July 2013	13	47	40	0	100	73	485
August 2013	12	46	41	0	100	71	482
September 2013	14	44	41	0	100	73	461
October 2013	16	42	42	0	100	73	468
November 2013	15	44	42	0	100	73	472
December 2013	15	44	40	1	100	75	482
January 2014	17	45	38	1	100	79	462
February 2014	17	43	39	1	100	79	467
March 2014	16	43	40	0	100	76	482
April 2014	16	43	41	0	100	75	496
May 2014	17	44	39	0	100	77	497
June 2014	18	44	38	0	100	79	491
July 2014	16	45	38	0	100	78	489
August 2014	17	46	37	0	100	80	491
September 2014	20	44	36	0	100	84	489
October 2014	20	42	38	0	100	83	483
November 2014	21	41	37	1	100	84	478
December 2014	19	44	36	0	100	83	490
January 2015	19	46	34	0	100	85	493
February 2015	18	50	32	0	100	86	498
March 2015	21	44	35	0	100	85	480
April 2015	21	43	37	0	100	84	484
May 2015	20	38	42	0	100	79	479
June 2015	20	40	40	0	100	80	485
July 2015	22	42	36	0	100	85	492
August 2015	26	43	31	0	100	94	510
September 2015	23	43	34	0	100	88	515

INCOME MIDDLE THIRD

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October 2015	22	41	36	1	100	86	509
November 2015	20	41	38	1	100	82	483
December 2015	23	44	33	0	100	90	483
January 2016	22	45	33	0	100	89	472
February 2016	22	46	32	0	100	89	481
March 2016	22	44	33	0	100	89	494
April 2016	24	44	32	0	100	92	512
May 2016	24	44	32	0	100	92	525
June 2016	22	44	33	0	100	89	518
July 2016	22	42	35	0	100	87	510
August 2016	20	41	38	1	100	83	506
September 2016	22	41	37	0	100	85	525
October 2016	21	43	35	0	100	86	541
November 2016	24	44	32	0	100	91	572
December 2016	24	46	30	0	100	95	577
January 2017	25	49	26	0	100	99	580
February 2017	26	48	25	0	100	101	571
March 2017	27	47	25	1	100	102	585
April 2017	27	45	27	1	100	100	607
May 2017	27	48	24	1	100	103	609
June 2017	27	48	24	0	100	103	577
July 2017	29	45	26	0	100	103	556
August 2017	28	44	28	0	100	101	535
September 2017	27	45	28	1	100	99	561
October 2017	28	47	25	0	100	103	587
November 2017	27	47	25	1	100	102	607
December 2017	28	44	28	0	100	100	610
January 2018	25	44	30	1	100	95	600
February 2018	27	42	30	1	100	97	588
March 2018	28	43	29	1	100	99	578
April 2018	29	44	27	0	100	102	557
May 2018	29	46	25	0	100	104	569
June 2018	30	47	23	0	100	107	575
July 2018	31	47	22	0	100	110	578
August 2018	31	44	24	0	100	107	564
September 2018	30	44	25	0	100	105	554
October 2018	30	43	27	0	100	103	570
November 2018	32	42	26	0	100	106	583
December 2018	31	44	24	0	100	107	602
January 2019	29	46	25	0	100	104	605
February 2019	27	48	25	0	100	101	602
March 2019	28	46	25	1	100	103	586
April 2019	29	45	25	1	100	104	577
May 2019	28	47	24	1	100	104	603
June 2019	29	47	23	1	100	106	609
July 2019	31	47	22	0	100	109	623
August 2019	31	46	23	0	100	108	616
September 2019	28	46	26	0	100	101	598
October 2019	29	47	24	0	100	105	608
November 2019	29	48	23	0	100	105	594
December 2019	32	47	21	1	100	111	634
January 2020	32	47	21	1	100	111	600
February 2020	35	44	21	0	100	115	592

INCOME MIDDLE THIRD

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
March	2020	34	43	23	0	100	111	578
April	2020	32	44	23	0	100	109	588
May	2020	28	48	24	0	100	103	581
June	2020	26	49	25	0	100	102	590
July	2020	26	47	27	0	100	100	574
August	2020	27	45	27	1	100	100	602
September	2020	28	44	26	1	100	102	573
October	2020	27	47	24	1	100	103	568
November	2020	30	48	21	1	100	109	545
December	2020	30	49	20	0	100	110	560
January	2021	32	47	21	0	100	110	576
February	2021	30	46	24	0	100	107	582
March	2021	28	47	25	0	100	103	567
April	2021	29	45	26	0	100	103	571
May	2021	28	46	26	1	100	102	575
June	2021	30	45	24	1	100	106	565
July	2021	27	46	25	2	100	101	572
August	2021	28	46	24	2	100	104	574
September	2021	26	46	26	2	100	100	622
October	2021	26	47	26	1	100	100	619
November	2021	25	46	28	1	100	98	615
December	2021	24	44	30	1	100	94	580
January	2022	24	47	28	1	100	95	599
February	2022	23	45	30	1	100	93	587
March	2022	24	45	30	1	100	94	599
April	2022	25	41	33	1	100	92	573
May	2022	23	42	34	1	100	90	583
June	2022	22	40	37	1	100	85	571
July	2022	20	40	40	1	100	80	578
August	2022	19	39	42	1	100	77	584
September	2022	18	41	41	1	100	77	591
October	2022	16	44	39	1	100	77	577
November	2022	15	45	39	1	100	76	567
December	2022	14	45	39	1	100	75	570
January	2023	14	45	41	1	100	73	592
February	2023	15	43	41	1	100	74	600
March	2023	16	42	42	1	100	74	594
April	2023	17	42	40	1	100	76	590
May	2023	14	46	39	1	100	75	575
June	2023	17	43	39	1	100	77	573
July	2023	19	40	40	1	100	78	568
August	2023	20	38	41	1	100	80	597
September	2023	20	40	39	1	100	80	601
October	2023	19	40	40	1	100	79	610
November	2023	21	38	40	1	100	82	590
December	2023	21	37	41	1	100	80	586
January	2024	23	38	38	1	100	85	587