## CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable reitrement have gone up, gone down, or remained about the same

| Date of Survey |  | Gone Up | Same | Gone Down | DK,NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| December | 1997 | 29 | 43 | 26 | 2 | 100 | 103 | 500 |
| January | 1998 | 32 | 41 | 25 | 2 | 100 | 107 | 500 |
| February | 1998 | 32 | 41 | 24 | 3 | 100 | 108 | 496 |
| March | 1998 | 30 | 42 | 26 | 2 | 100 | 104 | 503 |
| April | 1998 | 31 | 41 | 25 | 3 | 100 | 106 | 500 |
| May | 1998 | 31 | 42 | 26 | 1 | 100 | 105 | 500 |
| June | 1998 | 33 | 41 | 25 | 1 | 100 | 108 | 500 |
| July | 1998 | 35 | 37 | 27 | 1 | 100 | 108 | 500 |
| August | 1998 | 36 | 43 | 19 | 2 | 100 | 117 | 500 |
| September | 1998 | 31 | 45 | 22 | 2 | 100 | 109 | 508 |
| October | 1998 | 31 | 45 | 22 | 2 | 100 | 109 | 500 |
| November | 1998 | 30 | 44 | 25 | 1 | 100 | 105 | 503 |
| December | 1998 | 29 | 42 | 28 | 1 | 100 | 101 | 501 |
| January | 1999 | 30 | 41 | 27 | 2 | 100 | 103 | 497 |
| February | 1999 | 30 | 43 | 25 | 2 | 100 | 105 | 500 |
| March | 1999 | 28 | 46 | 24 | 2 | 100 | 104 | 500 |
| April | 1999 | 26 | 46 | 27 | 1 | 100 | 99 | 500 |
| May | 1999 | 30 | 45 | 25 | 0 | 100 | 105 | 500 |
| June | 1999 | 31 | 45 | 23 | 1 | 100 | 108 | 500 |
| July | 1999 | 35 | 41 | 23 | 1 | 100 | 112 | 500 |
| August | 1999 | 30 | 40 | 28 | 2 | 100 | 102 | 501 |
| September | 1999 | 34 | 41 | 23 | 2 | 100 | 111 | 500 |
| October | 1999 | 27 | 44 | 28 | 1 | 100 | 99 | 500 |
| November | 1999 | 33 | 42 | 24 | 1 | 100 | 109 | 492 |
| December | 1999 | 31 | 45 | 22 | 2 | 100 | 109 | 505 |
| January | 2000 | 32 | 47 | 20 | 1 | 100 | 112 | 506 |
| February | 2000 | 30 | 45 | 22 | 3 | 100 | 108 | 503 |
| March | 2000 | 34 | 43 | 21 | 2 | 100 | 113 | 500 |
| April | 2000 | 32 | 41 | 26 | 1 | 100 | 106 | 502 |
| May | 2000 | 34 | 45 | 20 | 1 | 100 | 114 | 501 |
| June | 2000 | 34 | 44 | 20 | 2 | 100 | 114 | 500 |
| July | 2000 | 36 | 44 | 18 | 2 | 100 | 118 | 502 |
| August | 2000 | 34 | 42 | 22 | 2 | 100 | 112 | 505 |
| September | 2000 | 32 | 45 | 21 | 2 | 100 | 111 | 501 |
| October | 2000 | 35 | 46 | 18 | 1 | 100 | 117 | 500 |
| November | 2000 | 38 | 45 | 15 | 2 | 100 | 123 | 500 |
| December | 2000 | 35 | 44 | 19 | 2 | 100 | 116 | 500 |
| January | 2001 | 32 | 44 | 23 | 1 | 100 | 109 | 500 |
| February | 2001 | 26 | 49 | 22 | 3 | 100 | 104 | 501 |
| March | 2001 | 32 | 41 | 26 | 1 | 100 | 106 | 500 |
| April | 2001 | 23 | 50 | 26 | 1 | 100 | 97 | 500 |
| May | 2001 | 28 | 44 | 26 | 2 | 100 | 102 | 501 |
| June | 2001 | 27 | 48 | 23 | 2 | 100 | 104 | 500 |
| July | 2001 | 26 | 47 | 26 | 1 | 100 | 100 | 501 |
| August | 2001 | 26 | 48 | 24 | 2 | 100 | 102 | 500 |
| September | 2001 | 25 | 47 | 27 | 1 | 100 | 98 | 500 |
| October | 2001 | 25 | 50 | 23 | 2 | 100 | 102 | 506 |
| November | 2001 | 22 | 49 | 26 | 3 | 100 | 96 | 504 |
| December | 2001 | 24 | 51 | 24 | 1 | 100 | 100 | 500 |
| January | 2002 | 27 | 48 | 24 | 1 | 100 | 103 | 500 |
| February | 2002 | 21 | 51 | 27 | 1 | 100 | 94 | 500 |

## CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO

| Date of | Survey | Gone Up |  | Same | Gone Down |  | DK,NA |  | Total |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO

| Date of S | Survey | Gone Up | Same | Gone Down | DK,NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 2006 | 27 | 45 | 28 | 0 | 100 | 99 | 504 |
| November | 2006 | 24 | 46 | 29 | 1 | 100 | 95 | 492 |
| December | 2006 | 25 | 48 | 27 | 0 | 100 | 98 | 510 |
| January | 2007 | 28 | 45 | 27 | 0 | 100 | 101 | 505 |
| February | 2007 | 28 | 49 | 23 | 0 | 100 | 105 | 508 |
| March | 2007 | 24 | 45 | 30 | 1 | 100 | 94 | 503 |
| April | 2007 | 23 | 49 | 27 | 1 | 100 | 96 | 508 |
| May | 2007 | 30 | 43 | 26 | 1 | 100 | 104 | 500 |
| June | 2007 | 23 | 48 | 29 | 0 | 100 | 94 | 502 |
| July | 2007 | 25 | 49 | 25 | 1 | 100 | 100 | 507 |
| August | 2007 | 27 | 46 | 27 | 0 | 100 | 100 | 505 |
| September | 2007 | 23 | 49 | 27 | 1 | 100 | 96 | 504 |
| October | 2007 | 24 | 46 | 29 | 1 | 100 | 95 | 500 |
| November | 2007 | 23 | 48 | 28 | 1 | 100 | 95 | 501 |
| December | 2007 | 21 | 50 | 29 | 0 | 100 | 92 | 502 |
| January | 2008 | 23 | 50 | 27 | 0 | 100 | 96 | 504 |
| February | 2008 | 20 | 49 | 31 | 0 | 100 | 89 | 500 |
| March | 2008 | 19 | 51 | 30 | 0 | 100 | 89 | 504 |
| April | 2008 | 17 | 47 | 36 | 0 | 100 | 81 | 505 |
| May | 2008 | 15 | 47 | 38 | 0 | 100 | 77 | 504 |
| June | 2008 | 18 | 44 | 37 | 1 | 100 | 81 | 505 |
| July | 2008 | 14 | 48 | 38 | 0 | 100 | 76 | 506 |
| August | 2008 | 15 | 44 | 41 | 0 | 100 | 74 | 502 |
| September | 2008 | 16 | 45 | 38 | 1 | 100 | 78 | 497 |
| October | 2008 | 11 | 43 | 45 | 1 | 100 | 66 | 508 |
| November | 2008 | 9 | 38 | 53 | 0 | 100 | 56 | 500 |
| December | 2008 | 7 | 42 | 50 | 1 | 100 | 57 | 509 |
| January | 2009 | 11 | 39 | 50 | 0 | 100 | 61 | 504 |
| February | 2009 | 9 | 35 | 56 | 0 | 100 | 53 | 500 |
| March | 2009 | 9 | 36 | 54 | 1 | 100 | 55 | 509 |
| April | 2009 | 9 | 41 | 49 | 1 | 100 | 60 | 501 |
| May | 2009 | 7 | 39 | 53 | 1 | 100 | 54 | 510 |
| June | 2009 | 9 | 37 | 53 | 1 | 100 | 56 | 508 |
| July | 2009 | 9 | 39 | 51 | 1 | 100 | 58 | 505 |
| August | 2009 | 8 | 38 | 53 | 1 | 100 | 55 | 506 |
| September | 2009 | 9 | 41 | 49 | 1 | 100 | 60 | 504 |
| October | 2009 | 9 | 38 | 52 | 1 | 100 | 57 | 497 |
| November | 2009 | 9 | 42 | 48 | 1 | 100 | 61 | 508 |
| December | 2009 | 10 | 41 | 48 | 1 | 100 | 62 | 502 |
| January | 2010 | 10 | 45 | 45 | 0 | 100 | 65 | 503 |
| February | 2010 | 9 | 42 | 47 | 2 | 100 | 62 | 502 |
| March | 2010 | 11 | 44 | 44 | 1 | 100 | 67 | 505 |
| April | 2010 | 8 | 41 | 51 | 0 | 100 | 57 | 506 |
| May | 2010 | 10 | 42 | 48 | 0 | 100 | 62 | 509 |
| June | 2010 | 13 | 38 | 48 | 1 | 100 | 65 | 501 |
| July | 2010 | 11 | 38 | 50 | 1 | 100 | 61 | 503 |
| August | 2010 | 10 | 44 | 44 | 2 | 100 | 66 | 513 |
| September | 2010 | 10 | 35 | 55 | 0 | 100 | 55 | 500 |
| October | 2010 | 9 | 41 | 50 | 0 | 100 | 59 | 509 |
| November | 2010 | 9 | 43 | 48 | 0 | 100 | 61 | 508 |
| December | 2010 | 10 | 40 | 50 | 0 | 100 | 60 | 508 |
| January | 2011 | 9 | 43 | 47 | 1 | 100 | 62 | 505 |
| February | 2011 | 11 | 44 | 44 | 1 | 100 | 67 | 504 |
| March | 2011 | 8 | 43 | 48 | 1 | 100 | 60 | 504 |

## CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO

| Date of S | Survey | Gone Up | Same | Gone Down | DK,NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| April | 2011 | 11 | 41 | 48 | 0 | 100 | 63 | 502 |
| May | 2011 | 12 | 39 | 48 | 1 | 100 | 64 | 502 |
| June | 2011 | 11 | 41 | 47 | 1 | 100 | 64 | 504 |
| July | 2011 | 9 | 43 | 46 | 2 | 100 | 63 | 480 |
| August | 2011 | 8 | 40 | 52 | 0 | 100 | 56 | 506 |
| September | r 2011 | 9 | 40 | 51 | 0 | 100 | 58 | 506 |
| October | 2011 | 10 | 38 | 51 | 1 | 100 | 59 | 502 |
| November | 2011 | 10 | 41 | 49 | 0 | 100 | 61 | 502 |
| December | 2011 | 10 | 42 | 47 | 1 | 100 | 63 | 496 |
| January | 2012 | 8 | 43 | 48 | 1 | 100 | 60 | 501 |
| February | 2012 | 11 | 46 | 42 | 1 | 100 | 69 | 501 |
| March | 2012 | 13 | 41 | 45 | 1 | 100 | 68 | 505 |
| April | 2012 | 11 | 43 | 45 | 1 | 100 | 66 | 505 |
| May | 2012 | 12 | 43 | 43 | 2 | 100 | 69 | 501 |
| June | 2012 | 10 | 45 | 43 | 2 | 100 | 67 | 495 |
| July | 2012 | 12 | 43 | 44 | 1 | 100 | 68 | 510 |
| August | 2012 | 14 | 41 | 43 | 2 | 100 | 71 | 510 |
| September | r 2012 | 12 | 44 | 43 | 1 | 100 | 69 | 511 |
| October | 2012 | 15 | 43 | 41 | 1 | 100 | 74 | 512 |
| November | 2012 | 16 | 45 | 39 | 0 | 100 | 77 | 501 |
| December | 2012 | 14 | 43 | 42 | 1 | 100 | 72 | 502 |
| January | 2013 | 14 | 43 | 42 | 1 | 100 | 72 | 502 |
| February | 2013 | 14 | 39 | 47 | 0 | 100 | 67 | 499 |
| March | 2013 | 16 | 46 | 36 | 2 | 100 | 80 | 501 |
| April | 2013 | 13 | 48 | 38 | 1 | 100 | 75 | 505 |
| May | 2013 | 17 | 47 | 35 | 1 | 100 | 82 | 504 |
| June | 2013 | 13 | 51 | 35 | 1 | 100 | 78 | 502 |
| July | 2013 | 14 | 50 | 36 | 0 | 100 | 78 | 505 |
| August | 2013 | 15 | 42 | 42 | 1 | 100 | 73 | 505 |
| September | r 2013 | 18 | 43 | 39 | 0 | 100 | 79 | 503 |
| October | 2013 | 16 | 46 | 37 | 1 | 100 | 79 | 502 |
| November | 2013 | 19 | 45 | 35 | 1 | 100 | 84 | 504 |
| December | 2013 | 18 | 48 | 33 | 1 | 100 | 85 | 504 |
| January | 2014 | 20 | 47 | 33 | 0 | 100 | 87 | 505 |
| February | 2014 | 21 | 42 | 37 | 0 | 100 | 84 | 506 |
| March | 2014 | 19 | 43 | 38 | 0 | 100 | 81 | 504 |
| April | 2014 | 21 | 44 | 35 | 0 | 100 | 86 | 506 |
| May | 2014 | 18 | 44 | 37 | 1 | 100 | 81 | 503 |
| June | 2014 | 20 | 44 | 35 | 1 | 100 | 85 | 506 |
| July | 2014 | 19 | 42 | 38 | 1 | 100 | 81 | 502 |
| August | 2014 | 22 | 47 | 31 | 0 | 100 | 91 | 500 |
| September | r 2014 | 20 | 45 | 34 | 1 | 100 | 86 | 509 |
| October | 2014 | 22 | 43 | 34 | 1 | 100 | 88 | 502 |
| November | 2014 | 23 | 44 | 33 | 0 | 100 | 90 | 501 |
| December | 2014 | 24 | 47 | 29 | 0 | 100 | 95 | 503 |
| January | 2015 | 24 | 41 | 35 | 0 | 100 | 89 | 506 |
| February | 2015 | 24 | 46 | 30 | 0 | 100 | 94 | 505 |
| March | 2015 | 23 | 38 | 39 | 0 | 100 | 84 | 503 |
| April | 2015 | 21 | 46 | 32 | 1 | 100 | 89 | 500 |
| May | 2015 | 21 | 44 | 35 | 0 | 100 | 86 | 503 |
| June | 2015 | 27 | 42 | 31 | 0 | 100 | 96 | 506 |
| July | 2015 | 23 | 46 | 30 | 1 | 100 | 93 | 501 |
| August | 2015 | 26 | 44 | 30 | 0 | 100 | 96 | 564 |
| September | r 2015 | 18 | 42 | 39 | 1 | 100 | 79 | 500 |
| October | 2015 | 25 | 41 | 33 | 1 | 100 | 92 | 503 |

## CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO

| Date of Survey | Gone Up | Same | Gone Down |  | DK,NA |  | Total |  | Relative |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO

| Date of S | Survey | Gone Up | Same | Gone Down | DK,NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| May | 2020 | 22 | 52 | 25 | 1 | 100 | 97 | 645 |
| June | 2020 | 29 | 47 | 24 | 0 | 100 | 105 | 615 |
| July | 2020 | 30 | 46 | 24 | 0 | 100 | 106 | 603 |
| August | 2020 | 31 | 44 | 25 | 0 | 100 | 106 | 660 |
| September | 2020 | 32 | 44 | 24 | 0 | 100 | 108 | 601 |
| October | 2020 | 29 | 48 | 23 | 0 | 100 | 106 | 605 |
| November | 2020 | 30 | 47 | 22 | 1 | 100 | 108 | 604 |
| December | 2020 | 30 | 48 | 22 | 0 | 100 | 108 | 601 |
| January | 2021 | 31 | 45 | 24 | 0 | 100 | 107 | 603 |
| February | 2021 | 33 | 45 | 21 | 1 | 100 | 112 | 604 |
| March | 2021 | 31 | 46 | 23 | 0 | 100 | 108 | 604 |
| April | 2021 | 35 | 40 | 24 | 1 | 100 | 111 | 601 |
| May | 2021 | 29 | 44 | 25 | 2 | 100 | 104 | 606 |
| June | 2021 | 30 | 44 | 23 | 3 | 100 | 107 | 608 |
| July | 2021 | 29 | 41 | 27 | 3 | 100 | 102 | 604 |
| August | 2021 | 30 | 45 | 23 | 2 | 100 | 107 | 600 |
| September | 2021 | 26 | 47 | 26 | 1 | 100 | 100 | 612 |
| October | 2021 | 30 | 43 | 26 | 1 | 100 | 104 | 604 |
| November | 2021 | 28 | 44 | 28 | 0 | 100 | 100 | 602 |
| December | 2021 | 25 | 43 | 30 | 2 | 100 | 95 | 603 |
| January | 2022 | 29 | 42 | 27 | 2 | 100 | 102 | 602 |
| February | 2022 | 27 | 42 | 30 | 1 | 100 | 97 | 600 |
| March | 2022 | 23 | 46 | 30 | 1 | 100 | 93 | 602 |
| April | 2022 | 27 | 43 | 29 | 1 | 100 | 98 | 600 |
| May | 2022 | 25 | 40 | 34 | 1 | 100 | 91 | 601 |
| June | 2022 | 20 | 39 | 40 | 1 | 100 | 80 | 602 |
| July | 2022 | 20 | 40 | 39 | 1 | 100 | 81 | 601 |
| August | 2022 | 19 | 40 | 39 | 2 | 100 | 80 | 602 |
| September | 2022 | 18 | 46 | 35 | 1 | 100 | 83 | 601 |
| October | 2022 | 20 | 45 | 33 | 2 | 100 | 87 | 600 |
| November | 2022 | 19 | 39 | 41 | 1 | 100 | 78 | 602 |
| December | 2022 | 18 | 44 | 35 | 3 | 100 | 83 | 600 |
| January | 2023 | 20 | 45 | 34 | 1 | 100 | 86 | 600 |
| February | 2023 | 21 | 43 | 35 | 1 | 100 | 86 | 602 |
| March | 2023 | 21 | 40 | 37 | 2 | 100 | 84 | 603 |
| April | 2023 | 18 | 43 | 36 | 3 | 100 | 82 | 601 |
| May | 2023 | 19 | 43 | 36 | 2 | 100 | 83 | 605 |
| June | 2023 | 23 | 35 | 40 | 2 | 100 | 83 | 600 |
| July | 2023 | 23 | 40 | 35 | 2 | 100 | 88 | 601 |
| August | 2023 | 22 | 42 | 35 | 1 | 100 | 87 | 604 |
| September | 2023 | 22 | 41 | 36 | 1 | 100 | 86 | 603 |
| October | 2023 | 18 | 42 | 39 | 1 | 100 | 79 | 605 |
| November | 2023 | 23 | 38 | 38 | 1 | 100 | 85 | 600 |
| December | 2023 | 20 | 42 | 37 | 1 | 100 | 83 | 600 |
| January | 2024 | 25 | 41 | 33 | 1 | 100 | 92 | 601 |
| February | 2024 | 22 | 43 | 34 | 1 | 100 | 88 | 602 |

