

TABLE 11

EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS

	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Jan 2024	Feb 2024
BETTER OFF	53%	48%	47%	51%	48%	49%	51%	47%	46%	50%	49%	54%	48%
SAME	28	32	31	27	31	29	29	31	30	28	28	27	32
WORSE OFF	15	16	16	17	16	15	17	16	19	18	16	14	16
DK, NA	4	4	6	5	5	7	3	6	5	4	7	5	4
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	602	603	601	605	600	601	604	603	605	600	600	601	602
INDEX SCORE	138	132	131	134	132	134	134	131	127	132	133	140	132

**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	136	136	134	132	132	133	133	133	131	130	131	135	135
Age 18 to 44	164	166	161	162	159	161	159	159	158	158	160	163	162
Age 45 to 64	134	131	130	124	127	127	131	129	125	125	124	132	131
Age 65+	100	97	98	99	102	104	102	103	100	99	101	103	105
Income Bottom Third	128	129	127	128	130	129	127	122	117	116	117	127	127
Income Middle Third	132	132	132	131	130	132	129	131	131	136	138	137	135
Income Top Third	150	148	143	139	139	140	145	146	145	140	139	144	145
Educ High School or Less	127	125	121	118	123	125	124	120	118	117	120	126	128
Educ Some College	131	133	132	130	128	128	129	129	128	125	125	129	131
Educ College Degree	143	142	141	140	139	140	139	141	139	140	139	142	140
Democrat	145	144	145	144	145	143	143	142	141	142	143	147	142
Independent	139	138	131	128	127	133	135	135	131	127	127	133	137
Republican	123	123	124	125	125	122	121	122	125	126	126	124	121

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

Index Score is the percent favorable minus the percent unfavorable plus 100