

TABLE 9

ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Jan 2024	Feb 2024
Personal Financial Progress													
Continuous increase (a)	17%	13%	13%	16%	14%	17%	14%	14%	15%	14%	14%	20%	16%
Intermittent increase (b)	20	23	20	20	19	23	25	19	16	18	23	24	24
Remain unchanged (c)	12	14	14	12	15	15	16	17	12	18	13	10	16
Intermittent decline (d)	23	23	22	21	24	20	17	20	24	20	22	19	21
Continuous decline (e)	14	16	17	20	15	13	14	14	20	18	13	10	9
Mixed change (f)	12	8	10	8	11	8	11	11	9	10	11	11	10
DK, NA	2	3	4	3	2	4	3	5	4	2	4	6	4
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	602	603	601	605	600	601	604	603	605	600	600	601	602
INDEX SCORE	100	97	94	95	94	107	108	99	87	94	102	115	110

ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES

All	96	99	97	95	94	99	103	105	98	93	94	104	109
Age 18 to 44	120	123	119	122	120	122	121	121	112	107	110	118	125
Age 45 to 64	87	88	88	83	87	94	100	99	92	91	89	95	98
Age 65+	76	80	77	73	69	72	83	90	86	78	79	94	100
Income Bottom Third	93	95	88	85	86	87	91	90	89	82	85	92	97
Income Middle Third	89	91	96	94	93	96	100	104	93	95	95	108	110
Income Top Third	109	112	108	107	105	113	118	119	112	104	104	112	121
Educ High School or Less	88	92	89	81	79	84	88	87	79	77	74	83	90
Educ Some College	85	87	86	84	84	88	95	97	90	82	85	95	99
Educ College Degree	105	110	108	109	107	111	114	117	111	107	108	116	120
Democrat	122	128	127	127	125	130	130	132	123	123	124	137	140
Independent	97	98	93	91	91	96	102	102	97	89	90	95	103
Republican	65	69	69	67	63	66	75	80	75	67	69	75	78

Combination of the responses to the questions on Tables 6 and 8.

- Key: (a) Better off financially than a year ago/Better off a year from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100